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Schaeffer ...**

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A 529 plan is an investment account that offers tax-free earnings growth and tax-free withdrawals when the funds are used to pay for qualified education expenses. For college, university and other eligible post-secondary educational institutions, this includes tuition, fees, books, supplies, equipment, computers and sometimes room and board.

What Is a 529 Plan? - Guide to 529 Plans, Saving for ...

* Education Savings Planning Guide, Including 529 Plans, by Karen P. Schaeffer and James L. McCoy (CCH, 2003), covers important financial planning topics, describes many savings and paying opportunities and contains useful illustrations.

Education Savings Planning Guide, Including 529 Plans ...

A 529 plan is a tax-advantaged savings plan designed to encourage saving for future education costs. 529 plans, legally known as “qualified tuition plans,” are sponsored by states, state

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agencies, or educational institutions and are authorized by Section 529 of the Internal Revenue Code. There are two types of 529 plans: prepaid tuition plans and education savings plans.

SEC.gov | An Introduction to 529 Plans

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A 529 plan is a tax-advantaged savings account designed to be used for the beneficiary's education expenses. Flexibility Use the money in your 529 for a wide range of educational expenses

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What is a 529 Plan? - Fidelity

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